

Plan and Disclosure Statement - 9/10/09 Conference Call

Friday, 18 September 2009

Recognizing that the Plan and Disclosure Statements are rather lengthy and complex documents, a conference call was held on Thursday, September 10th, 2009 as a forum for creditors and victims alike to ask any questions they may have had related to the Bankruptcy and also to the Class Action litigation.

Participating in the call as speakers were:

Gerard "Jerry" McHale, Chapter 11 Bankruptcy Trustee (

Jonathan Flaxer of Golenbock, Eiseman, who represents the Trustee (

Jacqueline Veit of Golenbock, Eiseman, who, with Michael Devorkin, serve as chief litigators for the Trustee (

John Sordillo of Deloitte, who served as Forensic Accountants and Real Estate Advisors for the Estate

Robert "Rusty" Brace, who is the lead counsel in the Class Action litigation (

Mark Felger of Cozen, O'Conner who acts as counsel for the Creditors' Committee

We hope this call answered your questions you may have had regarding the Plan and future events related to the ongoing administration of the Liquidating Trust after the confirmation of the Plan.

The 1031 Tax Group, LLC Gerard A. McHale, Jr. Chapter 11 Bankruptcy Trustee

The full conference call can be heard here: