

UNITED STATE BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK (MANHATTAN)

In re:

THE 1031 TAX GROUP, LLC,  
Debtor

BK No. 07-11448alg  
CHAPTER 11

ENTRY OF APPEARANCE

NOW COMES Tillinghast Licht LLP and hereby enters its appearance on behalf of CHARLES SOURMAIDIS, a creditor herein, and requests that it be placed on the matrix list of creditors and that copies of all orders, pleadings, notices and all other documents which are filed with either this Court, the Trustee and/or the Office of the United States Trustee and served on parties in interest herein be duly served at the address set forth below in accordance with Bankruptcy Rules 2002 and 9010 (b).

CHARLES SOURMAIDIS  
By his Attorneys,

/s/ William J. Delaney

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William J. Delaney (RI - #3643; MA #639061;  
VT #3380; NH 15992; PA # 93806; CT #415554;  
NY #3026515)  
Tillinghast Licht, LLC  
10 Weybosset Street, Suite 1000  
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Phone: 401-456-1200; Fax: 401-456-1210  
Dated: May 14, 2007  
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CERTIFICATION

I hereby certify that on the 14<sup>TH</sup> day of May, 2007, a copy of the within Entry of Appearance was sent via first the EC/CMF system to the following:

Mornan N. Kinel, Esq.  
Drier LLP  
499 Park Avenue  
New York, NY 10022  
[nkinel@drierllp.com](mailto:nkinel@drierllp.com)

and by first class mail, postage prepaid, to the following:

United States Trustee  
33 Whitehall Street  
21<sup>st</sup> Floor  
New York, NY 10004

/s/William J. Delaney