

Hearing Date and Time: February 9, 2010, 10:00 a.m., EST
Objection Deadline: February 4, 2010, 5:00 p.m., EST

Douglas E. Spelfogel (DS 7097)
Olya Petukhova (OP 1377)
FOLEY & LARDNER LLP
90 Park Ave., 36th Floor
New York, NY 10016
Telephone: (212) 682-7474
Facsimile: (212) 687-2329

*Attorneys for Cordell Consultants, Inc.,
Money Purchase Plan, a Qualified
Retirement Plan Trust and
Cordell Funding, LLLP*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
: :
THE 1031 TAX GROUP, LLC, *et al.*, : Case No. 07-B-11448 (MG)
: Jointly Administered
: :
-----X
: :
In re: : Chapter 11
: :
INVESTMENT PROPERTIES OF AMERICA, LLC, *et al.* : Case No. 07-13621 (MG)
: Jointly Administered
Debtors :
-----X

**NOTICE OF ADJOURNED HEARING OF CORDELL CONSULTANTS, INC.,
MONEY PURCHASE PLAN, A QUALIFIED RETIREMENT PLAN
TRUST AND CORDELL FUNDING LLLP'S MOTION TO ENFORCE
CHANNELING INJUNCTION AND CONFIRMATION ORDER**

PLEASE TAKE NOTICE that the Hearing on the Motion of Cordell
Consultants, Inc., Money Purchase Plan, a Qualified Retirement Plan Trust, and Cordell
Funding, LLP (together "Cordell"), seeking entry of an order pursuant to 11 U.S.C. Section 105,

1141 and 1141, enforcing this Court's December 1, 2008 order approving channeling injunction, and this Court's order confirming the Second Amended Plan of Reorganization of Gerald A. McHale, Jr., as Chapter 11 Trustee for each of the 1031 Debtors and IPofA Shreveport Industrial Park, LLC (the "Motion"), scheduled before the Honorable Martin Glenn, United States Bankruptcy Judge, on February 2, 2010 at 10:00 a.m. has been adjourned to **February 9, 2010 at 10:00 a.m.** Eastern Standard Time or as soon thereafter as may be heard, in Courtroom 501, at the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, for the entry of an order granting the Motion.

PLEASE TAKE FURTHER NOTICE that objections by the Class Plaintiffs and the Trustee to the Motion, if any, must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and the Local Bankruptcy Rules for the Southern District of New York, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-242, which can be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court, (with a hard copy delivered directly to Chambers) and shall be served in accordance with General Order M-242 and upon: (1) Foley & Lardner LLP, 90 Park Avenue, New York, New York 10016 (Attention: Douglas E. Spelfogel and Olya Petukhova), attorneys for Cordell Consultants, Inc., Money Purchase Plan, a Qualified Retirement Plan Trust, and Cordell Funding, LLP; (2) the Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attention: Serene K. Nakano); (3) Hollister & Brace, P.O. Box 630, Santa Barbara, CA 93102 (Attention: Michel P. Denver), counsel for the Class; (4) Golenbock, Eiseman, Assor & Bell, 437 Madison Avenue, New York, NY 10022 (Attention: Michael S. Devorkin), counsel for the Liquidating Trustee; and (5) Olshan Grundman Frome Rosenzweig & Wolosky, LLP, Park Avenue Tower, 65 East 55th

Street, New York, NY 10022 (Attention: Jonathan L. Flaxer), counsel for the Trustee, so as to be actually received no later than 5:00 p.m. EST on February 4, 2010. Only those responses that are timely filed, served and received will be considered at the hearing.

Dated: January 28, 2010
New York, NY

FOLEY & LARDNER LLP

/s/ Douglas E. Spelfogel

Douglas E. Spelfogel (DS 7097)

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